**Market Notice**

**Date: 29 November 2012**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP136”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited “TSP136”** on Interest Rate Market with effect from 29 November 2012 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 51,688,787,500.00

**Bond Code** TSP13**6**

**Nominal Issued** R 100,000,000.00

**Issue Price** 97.40401%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 30 May 2013

**Books Close** 25 May 2013

**Interest Date(s)** 30 May 2013

**Last Day to Register** By 17h00 on24 May 2013

**Issue Date** 29 November 2012

**Date Convention** Following

**Interest Commencement Date** 29 November 2012

**First Interest Date** 30 May 2013

**ISIN No.** ZAG000101767

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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